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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	: Case No. 05-44481 (RDD)
	:
Debtors.	: (Jointly Administered)
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STATEMENT OF THE DELPHI TRADE COMMITTEE IN SUPPORT OF THE
EXPEDITED MOTION FOR ORDER AUTHORIZING AND APPROVING THE EQUITY
PURCHASE AND COMMITMENT AGREEMENT PURSUANT TO SECTIONS 105(a),
363(b), 503(b) AND 507(a) OF THE BANKRUPTCY CODE AND THE PLAN
FRAMEWORK SUPPORT AGREEMENT PURSUANT TO SECTIONS
105(a), 363(b) AND 1125(e) OF THE BANKRUPTCY CODE

Based upon agreements reached between the Debtors, the Plan Investors, and the
Committee of Delphi Trade Claim Holders (the “Delphi Trade Committee”), the Delphi Trade
Committee, by and through its undersigned counsel, hereby affirmatively supports the Debtors’
*Expedited Motion for Order Authorizing and Approving Equity Purchase and Commitment
Agreement Pursuant to Sections 105(a), 363(b), 503(b) and 507(a) of the Bankruptcy Code and
the Plan Framework Support Agreement Pursuant to Sections 105(a), 363(b) and 1125(e) of the
Bankruptcy Code.*

This statement in support is in reliance on the terms of the settlement reached among the Delphi Trade Committee, the Debtors, and the Plan Investors as set forth in the electronic mail communications among counsel this morning.

Dated: New York, New York
January 9, 2007

KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP

/s/ David S. Rosner

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